



Pawan Shubham & Co.
CHARTERED ACCOUNTANTS

601, Roots Tower
7, District Center
Laxmi Nagar, Delhi-110092
Pawan@pawanshubham.com
Tel 011-45108755

CONSENT LETTER FROM THE STATUTORY AUDITOR TO THE OFFER

September 21,2023

To,

Suraj Industries Limited

Plot No 2, Phase - III, Sansarpur Terrace, Kangra,
Himachal Pradesh – 173212, India

Subject: Proposed rights issue of equity shares ("Equity Shares") by Suraj Industries Limited ("Company"), and such issuance, (the "Issue").

Dear Ma'am/Sir

We, the undersigned, hereby consent to our name being inserted as "Statutory Auditors" of the Company, in the Letter of Offer and the Abridged Letter of Offer to be filed with Registrar of Companies, the Securities and Exchange Board of India ("SEBI"), BSE Limited (the "Stock Exchange"), which the Company intends to issue in respect of the Issue and also in all related advertisements and material related to the Issue.

The following details with respect to us may be disclosed in the Letter of Offer:

Auditors' Name : Pawan Shubham & Co.
Address : 601, Roots Tower , 7 District Centre, Laxmi Nagar, New Delhi-110092
Telephone Number : 011-45108755
Firm Registration Number : 011573C
Email : pawan@pawanshubham.com
Peer Review Certificate Number : 014027

This letter may be produced in any actual/potential proceeding or actual/potential dispute relating to or connected with the Issue Documents or otherwise in connection with the Issue. We also consent to the extracts of this certificate being used for disclosure in the Issue Documents to be issued by the Company in relation to the Issue.

Further, we give our consent to include our name in Letter of Offer as an "**Expert**", as defined under applicable laws, to the extent and in our capacity as statutory auditors, circle-up of financial information and in respect of the Financial Statements and the Statement of Tax Benefits issued by us, included in this Letter of Offer.

Further, we authorize you to deliver this certificate to SEBI or the Stock Exchange or any other regulatory or statutory authority as required by law in connection with the Issue and in accordance with applicable law.





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For Pawan Shubham & Co.
(Chartered Accountants)
Firm Registration No: 011573C

(CA Prateek Jain)
Partner
M. No. 556482



Place: New Delhi